

T2062 Checklist



If you are preparing for an "Application for a Certificate of Compliance", please fill out this checklist.

Seller's Information

First Name : _____

Last Name : _____

Social Insurance Number : _____

Date of Birth : _____
dd/mm/yyyy

Date of Departure from Canada : _____
dd/mm/yyyy

Present Address : _____

Telephone Number : _____

Latest year of Canadian Tax Return filed : _____

Representative's Name (Lawyer) : _____

Representative's Address (Lawyer) : _____

Representative's Telephone Number (Lawyer) : _____

Purchaser's Information

First Name : _____

Last Name : _____

Telephone Number : _____

Present Address : _____

Representative's Name (Lawyer) : _____

Representative's Address (Lawyer) : _____

Representative's Telephone Number (Lawyer) : _____

Details of Property

Closing Date : _____
dd/mm/yyyy

Purchase Price: \$ _____

Sale Price : \$ _____

Any major improvements and repairs performed on property?

Yes No

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Details of Property (*continued*)

Is this property co-owned? If yes, please enter the following information:

Co-owner's Full Name : _____

Social Insurance Number: _____

Date of Birth : _____
dd/mm/yyyy

Departure Date from Canada (if applicable) : _____
dd/mm/yyyy

Present Address : _____

Telephone Number : _____

Relationship: _____

Is it a rental property? If yes, what period was the income received?

_____ to _____
dd/mm/yyyy *dd/mm/yyyy*

Was *non-resident tax* withheld? If yes, list the name and address of the person who withheld the tax (agent).

Full Name : _____

Address: _____

Market Value of property on the start of rental use: \$ _____

Supporting Documents

Please mark the checkboxes when you have provided the:

- Copy of original purchase agreement
- Sales Agreement
- Registered deeds on purchase and sale
- Trust Ledger Statement/Statement of Adjustments (at the time of purchase and time of sale)

If you have a rental property, please mark the checkboxes when you have provided the :

- Copy of original purchase agreement
- Sales Agreement
- Registered deeds on purchase and sale
- List of capital improvements made to the property
- Copies of Tax Returns for years of rental
- Trust Ledger Statement/Statement of Adjustments (at the time of purchase and time of sale)